



PT Delta Dunia Makmur Tbk
Pacific Century Place Level 38, SCBD Lot 10
Jl. Jend. Sudirman Kav. 52-53
Jakarta 12190 - Indonesia

P +6221 2902 1352
F +6221 2902 1353
www.deltadunia.com

NEWS RELEASE

BUMA PLANS FOR ROADSHOW FOR ISSUANCE OF NEW BONDS, TENDER OFFER AND CONSENT SOLICITATION

Jakarta - PT Delta Dunia Makmur Tbk. (the "**Company**") herewith announces that its subsidiary, PT Bukit Makmur Mandiri Utama ("**BUMA**") intends to perform a roadshow in conjunction with the issuance of notes, to several cities in Asia, Europe and the United States commencing on January 22, 2021. BUMA also commenced an offer to purchase for cash its 7.75% Senior Notes due 2022 ("**2022 Notes**") and a solicitation of consents from holders of the 2022 Notes.

BUMA plans to issue notes outside of the territory of the Republic of Indonesia and in the United States in compliance with Rule 144A and Regulation S under the US Securities Act of 1933, as amended, denominated in United States Dollar at the maximum amount of USD750,000,000 (seven hundred and fifty million US Dollars) and such notes is intended to be listed at the Singapore Exchange Securities Trading Limited ("the **New Notes**").

BUMA also plans to purchase for cash the 2022 Notes and solicit consents from the 2022 Notes holders to amend the 2022 Notes indenture to align with the New Notes indenture.

In reference with the issuance of the New Notes by BUMA, the Company has obtained an approval from the Company's Shareholders at the Extraordinary General Meeting of Shareholders of the Company on July 9, 2020.

BUMA obtained Ba3 (negative) from Moody's and BB- (negative) from Fitch, and has appointed J.P. Morgan (S.E.A.) Limited and UBS AG Singapore Branch as joint bookrunners and dealer managers.

THIS PRESS RELEASE SHALL NOT CONSTITUTE A PUBLIC OFFER OR PRIVATE PLACEMENT IN INDONESIA UNDER LAW NO. 8 OF 1995 ON CAPITAL MARKETS AND THE FINANCIAL SERVICES AUTHORITY (OTORITAS JASA KEUANGAN) REGULATION NO.30/POJK.04/2019 ON PRIVATE PLACEMENT OF DEBT SECURITIES AND/OR SUKUK ISSUANCE AND AN OFFER TO SELL, OR A SOLICITATION OF AN OFFER TO BUY, ANY SECURITIES OF BUMA IN THE UNITED STATES OR IN ANY OTHER JURISDICTION. IF AN OFFERING OF NOTES TAKES PLACE, IT WILL BE OFFERED TO QUALIFIED INSTITUTIONAL BUYERS IN RELIANCE ON RULE 144A UNDER THE U.S. SECURITIES ACT OF 1933, AS AMENDED, OR THE SECURITIES ACT, AND IN OFFSHORE TRANSACTIONS OUTSIDE THE UNITED STATES IN RELIANCE ON REGULATION S UNDER THE SECURITIES ACT. THE NOTES HAVE NOT BEEN AND WILL NOT BE REGISTERED UNDER THE SECURITIES ACT OR ANY STATE SECURITIES LAWS, AND MAY NOT BE OFFERED OR SOLD IN THE UNITED STATES OR TO U.S. PERSONS ABSENT REGISTRATION OR AN APPLICABLE EXEMPTION FROM THE REGISTRATION REQUIREMENTS. ANY PUBLIC OFFERING OF NOTES TO BE MADE IN THE UNITED STATES WILL BE MADE BY MEANS OF A PROSPECTUS THAT MAY BE OBTAINED FROM THE ISSUER OR THE SELLING SECURITY HOLDER AND THAT WILL CONTAIN DETAILED INFORMATION ABOUT BUMA AND MANAGEMENT, AS WELL AS FINANCIAL STATEMENTS. NO PUBLIC OFFERING OF THE NOTES WILL BE MADE IN THE UNITED STATES OR IN ANY OTHER JURISDICTION. ANY PUBLIC OFFERING OF NOTES TO BE MADE IN THE UNITED STATES WILL BE MADE BY MEANS OF A PROSPECTUS THAT MAY BE OBTAINED FROM THE ISSUER OR THE SELLING SECURITY HOLDER AND THAT WILL CONTAIN DETAILED INFORMATION ABOUT BUMA AND MANAGEMENT, AS WELL AS FINANCIAL STATEMENTS. NO PUBLIC OFFERING OF THE NOTES WILL BE MADE IN THE UNITED STATES OR IN ANY OTHER JURISDICTION.



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Jakarta, 22 January 2021

PT Delta Dunia Makmur Tbk.

Pacific Century Place 38/F, SCBD Lot 10, Jl. Jend Sudirman Kav. 52-53
Jakarta 12190, Indonesia
Phone: +62-21-3043-2080 | Fax: +62-21-3043-2081
Email: irteam@deltadunia.com website: www.deltadunia.com

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DOID was established in 1990 and through its primary subsidiary, BUMA, is the second largest coal mining contractors in Indonesia, based on production volumes, providing service to some of the largest coal producers in Indonesia. DOID is listed on the Main Board of the Indonesian Stock Exchange (IDX ticker: DOID). DOID is headquartered in Jakarta, Indonesia