

UNOFFICIAL TRANSLATION

1.	Date of Event	10 February 2021
2.	Type of Material Information or Fact	<p>Consent solicitation for 2022 Notes (as defined below) by our controlled subsidiary PT Bukit Makmur Mandiri Utama ("BUMA"), to the noteholders in the amount of USD350,000,000 (three hundred and fifty million United States Dollars) ("2022 Noteholders") with a fixed interest of 7.75% (seven point seven five percent) per annum that will mature in 2022 ("2022 Notes") ("Consent Solicitation").</p> <p>Signing of the Second Supplemental Indenture dated 10 February 2021 between BUMA and The Bank of New York Mellon as trustee ("Second Supplemental Indenture").</p>
3.	Description of Material Information or Facts	<ul style="list-style-type: none"> • This disclosure supplements the disclosure we made on 22 January 2021, 2 February 2021 and 9 February 2021. • BUMA has requested a Consent Solicitation to the 2022 Noteholders to (i) amends the terms and conditions of the 2022 Notes; and (ii) gives incentives to the 2022 Noteholders who agree to the amendments. The proposed changes are related to the covenants in the indenture of the 2022 Notes. • On 8 February 2021, BUMA received approval requested in the Consent Solicitation from the 2022 Noteholders. • On 10 February 2021 since the amendments to the indenture are approved, BUMA signed the Second Supplemental Indenture. • For the remaining 2022 Noteholder who have not responded to the Consent Solicitation still have until 24 February 2021 to respond.
4.	The impact of the event, information or material facts on the operational, legal, financial condition or business continuity of the Company	The Consent Solicitation is not a public offering as referred to in Law No. 8 of 1995 on Capital Market or private offering as referred to in the OJK Regulation No. 30/POJK.04/2019 on the Issuance of Debt Securities and/or Sukuk Made Without a Public Offering.
5.	Other notes	<ul style="list-style-type: none"> • The Company will carry out the obligation to announce the completion of the Tender Offer and Consent Solicitation on time in accordance with POJK 31/2015 and Regulation I-E. • The Consent Solicitation and Tender Offer are not material transactions as referred to in POJK 17/2020.

	<ul style="list-style-type: none">• The Consent Solicitation, Tender Offer and issuance of New Notes, are not affiliated transactions as referred to in OJK Regulation No. 42/POJK.04/2020 on Affiliated Transactions and Certain Conflict of Interest Transactions.
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We convey this notification of information disclosure as compliance with POJK 31/2015 and Regulation I-E.

Jakarta, 11 February 2021

For and on behalf of
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This notification is not a public offering as referred to in Law No.8 of 1995 on Capital Market or an offer as referred to in OJK Regulation No. 30/POJK.04 / 2019 on the Issuance of Debt Securities and/or Sukuk Made Without a Public Offering, offers to sell securities from BUMA in the United States or in other jurisdictions. If an offer for New Notes is made, the offer will be made to qualified institutional buyers (QIBs) in accordance with Rule 144A from the U.S. Securities Act of 1933 (as amended) or Securities Act, or outside the United States under Regulation S of the Securities Act. The New Notes have not been or will not be registered under the Securities Act or other securities-related laws and regulations, and may not be offered or sold in the United States or to nationals of the United States without having or without being exempted from the requirements of the registration statement. Every public offering of debt securities made in the United States will be made with a prospectus, which will contain comprehensive information about BUMA and BUMA's management and financial statements, which will be obtained from BUMA or the securities holder's seller. No public offering of the New Notes will be made in the United States or in any other jurisdiction.