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NEWS RELEASE

BUMA PLANS FOR ROADSHOW IN CONJUNCTION WITH THE ISSUANCE OF NOTES

Jakarta - PT Delta Dunia Makmur Tbk. (the "**Company**") herewith announces that its subsidiary, PT Bukit Makmur Mandiri Utama ("**BUMA**") intends to perform a roadshow in conjunction with the issuance of notes, to several cities in Asia, Europe and the United States commencing on January 18, 2017.

BUMA plans to issue a notes outside of the territory of the Republic of Indonesia and in the United States in compliance with Rule 144A and Regulation S under the US Securities Act of 1933, as amended, denominated in United States Dollar at the maximum amount of USD500,000,000 (five hundred millions US Dollar) and such notes is intended to be listed at the Singapore Exchange Securities Trading Limited (the "**Notes**"). The proceeds of the Notes issuance (if successful) is used to make pro-rata repayment of BUMA's loan based on the SMBC Facility Agreement and CIMB Credit Agreement.

In reference with the abovementioned BUMA's activities, the Company has obtained an approval from the Company's Shareholders at the Extraordinary General Meeting of Shareholders of the Company on November 15, 2016.

BUMA, rated Ba3 (stable) by Moody's and BB- (stable) by Fitch, has appointed BofA Merrill Lynch, J.P. Morgan and Morgan Stanley as a joint lead managers and bookrunners.

THIS NOTICE SHALL NOT CONSTITUTE A PUBLIC OFFER UNDER THE INDONESIAN CAPITAL MARKET LAW NO. 8 OF 1995 AN OFFER TO SELL, OR A SOLICITATION OF AN OFFER TO BUY, ANY SECURITIES OF BUMA IN THE UNITED STATES OR IN ANY OTHER JURISDICTION. IF AN OFFERING OF NOTES TAKES PLACE, IT WILL BE OFFERED TO QUALIFIED INSTITUTIONAL BUYERS IN RELIANCE ON RULE 144A UNDER THE U.S. SECURITIES ACT OF 1933, AS AMENDED, OR THE SECURITIES ACT, AND IN OFFSHORE TRANSACTIONS OUTSIDE THE UNITED STATES IN RELIANCE ON REGULATION S UNDER THE SECURITIES ACT. THE NOTES HAVE NOT BEEN AND WILL NOT BE REGISTERED UNDER THE SECURITIES ACT OR ANY STATE SECURITIES LAWS, AND MAY NOT BE OFFERED OR SOLD IN THE UNITED STATES OR TO U.S. PERSONS ABSENT REGISTRATION OR AN APPLICABLE EXEMPTION FROM THE REGISTRATION REQUIREMENTS. ANY PUBLIC OFFERING OF NOTES TO BE MADE IN THE UNITED STATES WILL BE MADE BY MEANS OF A PROSPECTUS THAT MAY BE OBTAINED FROM THE ISSUER OR THE SELLING SECURITY HOLDER AND THAT WILL CONTAIN DETAILED INFORMATION ABOUT BUMA AND MANAGEMENT, AS WELL AS FINANCIAL STATEMENTS. NO PUBLIC OFFERING OF THE NOTES WILL BE MADE IN THE UNITED STATES OR IN ANY OTHER JURISDICTION. ANY PUBLIC OFFERING OF NOTES TO BE MADE IN THE UNITED STATES WILL BE MADE BY MEANS OF A PROSPECTUS THAT MAY BE OBTAINED FROM THE ISSUER OR THE SELLING SECURITY HOLDER AND THAT WILL CONTAIN DETAILED INFORMATION ABOUT BUMA AND MANAGEMENT, AS WELL AS FINANCIAL STATEMENTS. NO PUBLIC OFFERING OF THE NOTES WILL BE MADE IN THE UNITED STATES OR IN ANY OTHER JURISDICTION.

Jakarta, 17 January 2017

For and on behalf of
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PT Delta Dunia Makmur Tbk.

DOID was established in 1990 and through its primary subsidiary, BUMA, is one of the largest coal mining contractors in Indonesia, based on production volumes. As of and for the year ended 30 Sept 2016, DOID had net revenues of USD 418.3 million, profit before income taxes of USD 38.8 million and assets totaling USD 839.4 million. DOID is listed on the Main Board of the Indonesian Stock Exchange (IDX ticker: DOID). DOID is headquartered in Jakarta, Indonesia.