

UNOFFICIAL TRANSLATION

1.	Date of Event	24 February 2021
2.	Type of Material Information or Fact	<p>Consent solicitation for 2022 Notes (as defined below) by our controlled subsidiary PT Bukit Makmur Mandiri Utama (“BUMA”), to the noteholders in the amount of USD350,000,000 (three hundred and fifty million United States Dollars) (“2022 Noteholders”) with a fixed interest of 7.75% (seven point seven five percent) per annum that will mature in 2022 (“2022 Notes”) (“Consent Solicitation”).</p> <p>The deadline for the 2022 Noteholders to participate in the Consent Solicitation has expired.</p>
3.	Description of Material Information or Facts	<ul style="list-style-type: none"> • This disclosure supplements the disclosure we made on 22 January 2021, 3 February 2021, 9 February 2021 and 11 February 2021. • BUMA has requested a Consent Solicitation to the 2022 Noteholders to (i) amends the terms and conditions of the 2022 Notes; and (ii) gives incentives to the 2022 Noteholders who agree to the amendments. The proposed changes are related to the covenants in the indenture of the 2022 Notes. • On 8 February 2021, BUMA received approval requested in the Consent Solicitation from the 2022 Noteholders. • On 10 February 2021, signing of the Second Supplemental Indenture dated 10 February 2021 between BUMA and The Bank of New York Mellon as trustee. • On 24 February 2021, the 2022 Noteholder’s deadline to respond to the Consent Solicitation has expired.
4.	The impact of the event, information or material facts on the operational, legal, financial condition or business continuity of the Company	The Consent Solicitation is not a public offering as referred to in Law No. 8 of 1995 on Capital Market or private offering as referred to in the OJK Regulation No. 30/POJK.04/2019 on the Issuance of Debt Securities and/or Sukuk Made Without a Public Offering.
5.	Other notes	<ul style="list-style-type: none"> • The Company will carry out the obligation to announce the completion of the Tender Offer and Consent Solicitation on time in accordance with POJK 31/2015 and Regulation I-E. • The Consent Solicitation and Tender Offer are not material transactions as referred to in POJK 17/2020.



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		<ul style="list-style-type: none">• The Consent Solicitation, Tender Offer and issuance of New Notes, are not affiliated transactions as referred to in OJK Regulation No. 42/POJK.04/2020 on Affiliated Transactions and Certain Conflict of Interest Transactions.
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We convey this notification of information disclosure. Thank you for your attention.

Jakarta, 26 February 2021

For and on behalf of
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