

UNOFFICIAL TRANSLATION

1.	Date of Event	26 January 2021
2.	Type of Material Information or Fact	PT Delta Dunia Makmur Tbk (" Company ") through its controlled subsidiary, PT Bukit Makmur Mandiri Utama (" Issuer "), has completed a pricing for the issuance of the New Notes (as defined below) and execution of purchase agreement by and between the Issuer with J.P. Morgan (S.E.A.) Limited and UBS AG, Singapore Branch ¹ as <i>joint bookrunners</i> (" JBR ").
3.	Description of Material Information or Facts	<ul style="list-style-type: none"> • This Information Disclosure is a continuation of the Information Disclosure that was disclosed by the Company on 22 January 2021. • The Issuer, has completed the roadshow and pricing in relation with the plan to issue notes in the amount of USD400,000,000 (four hundred million United States Dollars) with an interest of 7.75% per annum outside of the territory of the Republic of Indonesia under the provisions of Rule 144A and Regulation S from the US Securities Act of 1933, as amended, which will be listed in Singapore Exchange Securities Trading Limited that will mature in the year of 2026 ("New Notes"). • The Issuer and JBR has signed a purchase agreement dated 26 January 2021 in relation with the New Notes. • Based on the Company's Consolidated Financial Statements as of December 31, 2019 which has been audited by the Public Accountant Firm Aria Kanaka & Rekan (an affiliate of Mazars) in report No. 00014/2.1011/AU.1/10/0101-2/1/II/2020 dated 18 February 2020 with an unmodified fairness opinion, in all material respects, the Company's total equity is USD280,570,979, hence the percentage of issuance of the New Notes to the Company's total equity is 267%. Therefore, the total value of the issuance of the New Notes exceeds 50% of the Company's total equity, hence the issuance of the New Notes requires prior approval from the Company's Shareholders as stipulated in the provisions of Article 6 paragraph 1 letter d of OJK Regulation Number 17/POJK.04/2020 on Material Transactions and Changes in Business Activities ("POJK 17/2020"). Approval from the Company's Shareholders has been obtained in the Extraordinary General Meeting of Shareholders dated 9 July 2020.

¹ UBS AG established under Swiss law with limited liability. UBS AG has a registered branch in Singapore (UEN S9-8FC5560C)

4.	The impact of the event, information or material facts on the operational, legal, financial condition or business continuity of the Company	<ul style="list-style-type: none"> The issuance of the New Notes is not a public offering as referred to in Law No. 8 of 1995 on Capital Market or an offering as referred to in the OJK Regulation No. 30/POJK.04/2019 on the Issuance of Debt Securities and/or Sukuk Made Without a Public Offering.
5	Other notes	<ul style="list-style-type: none"> Furthermore, the Company will fulfill provisions of Article 20 paragraph 1 and 2 of POJK 17/2020 to announce information regarding the party who purchased the New Notes, a summary of the independent appraiser's report on the fairness of the transaction value of the New Notes issuance to the public no later than 2 (two) working days after the issuance of New Notes, namely on the signing date of the indenture. As one of the conditions for the issuance of the New Notes, the Issuer will sign a charge account over its debt service accrual account which will be made under Singapore law on or around the date of the indenture. The issuance of the New Notes is not an affiliated transaction as referred to in OJK Regulation No. 42/POJK.04/2020 on Affiliated Transactions and Certain Conflict of Interest Transactions.

We convey this notification of information disclosure as compliance with POJK 31/2015 and Regulation I-E.

Jakarta, 27 January 2021

For and on behalf of

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This notification is not a public offering as referred to in Law No.8 of 1995 on Capital Market or an offer as referred to in OJK Regulation No. 30/POJK.04 / 2019 on the Issuance of Debt Securities and/or Sukuk Made Without a Public Offering, offers to sell securities from BUMA in the United States or in other jurisdictions. If an offer for New Notes is made, the offer will be made to qualified institutional buyers (QIBs) in accordance with Rule 144A from the U.S. Securities Act of 1933 (as amended) or Securities Act, or outside the United States under Regulation S of the Securities Act. The New Notes have not been or will not be registered under the Securities Act or other securities-related laws and regulations, and may not be offered or sold in the United States or to nationals of the United States without having or without being exempted from the requirements of the registration statement. Every public offering of debt securities made in the United States will be made with a prospectus, which will contain comprehensive information about BUMA and BUMA's management and financial statements, which will be obtained from BUMA or the securities holder's seller. No public offering of the New Notes will be made in the United States or in any other jurisdiction.